NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES

Terms defined in the Abridged Prospectus dated 2 December 2014 ("Abridged Prospectus") shall have the same meanings when used in this Notice of Provisional Allotment unless otherwise stated. The provisionally allotted Rights Shares (as defined herein) with Warrants (as defined herein) are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991, as amended from time to time ("SICDA") and therefore, SICDA and the Rules of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") shall apply in respect of dealings in the provisionally allotted Rights Shares with Warrants.



(formerly known as Nagamas International Berhad) (Company No. 111365-U) (Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 101,790,000 NEW ORDINARY SHARES OF RM0.25 EACH IN JIANKUN INTERNATIONAL BERHAD (formerly known as Nagamas International Berhad) ("JIB" OR "COMPANY") ("RIGHTS SHARES") TOGETHER WITH UP TO 76,342,500 FREE DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY ONE (1) EXISTING ORDINARY SHARE OF RM0.25 EACH HELD IN JIB ("JIB SHARES"), TOGETHER WITH THREE (3) WARRANTS FOR EVERY FOUR (4) RIGHTS SHARES SUBSCRIBED AT 5.00 P.M. ON 2 DECEMBER 2014 ("ENTITLEMENT DATE") AT AN ISSUE PRICE OF RM0.25 PER RIGHTS SHARE PAYABLE IN FULL UPON ACCEPTANCE ("RIGHTS ISSUE WITH WARRANTS")

Adviser



A Participating Organisation of Bursa Malaysia Securities Berhad

The Shareholders of JIB To:

Dear Sir / Madam

The Board of Directors of JIB ("**Board**") has provisionally allotted to you the number of Rights Shares with Warrants as indicated below ("**Provisional Rights Shares with Warrants**"), in accordance with the approval of Bursa Malaysia Securities Berhad ("**Bursa Securities**") via its letter dated 13 January 2014 and the ordinary resolution passed by our shareholders at the Extraordinary General Meeting held on 20 March 2014 in relation to the Rights Issue with Warrants.

We wish to advise you that the Rights Shares with Warrants provisionally allotted to you in respect of the Rights Issue with Warrants have been confirmed by Bursa Depository and upon acceptance, will be credited into your Central Depository System ("CDS") account(s) subject to the terms and conditions stated in the Abridged Prospectus and Rights Subscription Form ("RSF") issued by the Company.

The provisional Rights Shares with Warrants are subject to the terms and conditions stated in the Abridged Prospectus. Bursa Securities has already prescribed the securities of the Company listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Rights Shares with Warrants arising from the Rights Issue with Warrants are prescribed securities and as such, all dealings in the provisional Rights Shares with Warrants will be by way of book entry through the CDS accounts and will be governed by the SICDA and the Rules of Bursa Depository.

ALL RIGHTS SHARES WITH WARRANTS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES AND WARRANTS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) (IF APPLICABLE) AND NO PHYSICAL SHARE AND WARRANTS CERTIFICATES WILL BE ISSUED.

It is the intention of the Board to allot the excess Rights Shares with Warrants applied for under Part I(b) of the RSF, if any, on a fair and equitable basis and in the following priority:firstly, to minimise the incidence of odd lots;

secondly, for allocation to entitled shareholders who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lot calculated based on priority (ii) as follows:

- the shareholdings of the applicants in JIB on the Entitlement Date; and (a)
- (iii)

 (a) the stratenoungs of the applicants in order of the Entration of the Entrat of their respective excess Rights Shares with Warrants applied for.

Nevertheless the Board reserves the right to allot any excess Rights Shares with Warrants applied under Part 1(b) of the RSF in such manner as it deems fit and expedient and in the best interest of the Company, subject always to such allocation being made on a fair and equitable basis, and that the intention of the Board as set out in Section 3.8 of the Abridged Prospectus is achieved. The Board also reserves the right to accept any excess Rights Shares with Warrants application, in full or in part, without assigning any reason thereof.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

NUMBER OF JIB SHARES HELD AS AT 5.00 P.M. ON 2 DECEMBER 2014	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.25 PER RIGHTS SHARE (RM)
IMPORTANT RELEVANT DATES AND TI Entitlement Date Last date and time for the sale of Provision Last date and time for the transfer of Prov Last date and time for acceptance and pa Last date and time for excess application	: Ti : F : W	uesday, 2 December 2014 at 5.00 p.m. uesday, 9 December 2014 at 5.00 p.m. riday, 12 December 2014 at 4.00 p.m. /ednesday, 17 December 2014 at 5.00 p.m.*	
* or such later date and time as the Bo stipulated date and time.	pard and Adviser may decide and announce	not less than two (2) Market Days (as define	ed in the Abridged Prospectus) before the
By Order of the Board Tua Yan Khim (MAICSA 7046902) Tan Tong Lang (MAICSA 7045482) Company Secretaries			Share Registrar TRICOR INVESTOR SERVICES SDN BHD Level 17, The Gardens North Tower Mid Valley City, Lingkaran Syed Putra 59200 Kuala Lumou

Tel: 603-2264 3883 Fax: 603-2282 1886

RIGHTS SUBSCRIPTION FORM

THIS RIGHTS SUBSCRIPTION FORM ("RSF") IS ISSUED FOR THE PURPOSE OF ACCEPTING THE RIGHTS SHARES WITH WARRANTS (AS DEFINED HEREIN) AND APPLYING FOR EXCESS RIGHTS SHARES WITH WARRANTS PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS (AS DEFINED HEREIN) OF JIANKUN INTERNATIONAL BERHAD (FORMERLY KNOWN AS NAGAMAS INTERNATIONAL BERHAD). THE LAST TIME AND DATE FOR ACCEPTANCE, APPLICATION FOR EXCESS RIGHTS SHARES AND PAYMENT IS 5.00 P.M. ON 17 DECEMBER 2014 OR SUCH LATER TIME AND DATE AS THE BOARD OF DIRECTORS OF JIB ("BOARD") AND THE ADVISER MAY DECIDE AND ANNOUNCE AT THEIR DISCRETION. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL RIGHTS SHARES WITH WARRANTS STANDING TO THE CREDIT OF HIS/HER CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



JIANKUN INTERNATIONAL BERHAD (formerly known as Nagamas International Berhad) (Company No. 111365-U) (Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 101,790,000 NEW ORDINARY SHARES OF RM0.25 EACH IN JIANKUN INTERNATIONAL BERHAD (formerly known as Nagamas International Berhad) ("JIB" OR "COMPANY") ("RIGHTS SHARES") TOGETHER WITH UP TO 76,342,500 FREE DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY ONE (1) EXISTING ORDINARY SHARE OF RM0.25 EACH HELD IN JIB ("JIB SHARES"), TOGETHER WITH THREE (3) WARRANTS FOR EVERY FOUR (4) RIGHTS SHARES SUBSCRIBED AT 5.00 P.M. ON 2 DECEMBER 2014 ("ENTITLEMENT DATE") AT AN ISSUE PRICE OF RM0.25 PER RIGHTS SHARE PAYABLE IN FULL UPON ACCEPTANCE ("RIGHTS ISSUE WITH WARRANTS")

Note: If you have subsequently purchased additional provisional Rights Shares with Warrants from the open market, you should indicate your acceptance of the total provisional Rights Shares with Warrants that you have standing to the credit in your CDS account under Part I(a) below.

The Board of Directors ("Board") To:

JIANKUN INTERNATIONAL BERHAD (formerly known as Nagamas International Berhad) (111365-U)

PART I - ACCEPTANCE OF RIGHTS SHARES AND EXCESS RIGHTS SHARES APPLICATION

In accordance with the terms of this RSF and the Abridged Prospectus dated 2 December 2014, I/we hereby irrevocably:

(a) *accept the number of Rights Shares as stated below which were provisionally allotted/renounced to me/us;
(b) *apply for the number of excess Rights Shares as stated below in addition to the above;
in accordance with and subject to the Memorandum and Articles of Association of JIB.

I/we enclose herewith the appropriate remittance(s) reference for payment as stated below being the full amount payable for the Rights Shares with Warrants and/or excess Rights Shares with Warrants accepted/applied for, and hereby request for the said Rights Shares with Warrants and/or excess Rights Shares with Warrants to be credited into my/our CDS account as stated above:

NUMBER OF RIGHT	 AMOUNT PAYABLE BASED ON RM0.25 PER RIGHTS SHARE (RM)	BANKER'S DRAFT/CASHIER'S ORDER/MONEY ORDER/ POSTAL ORDER NO.	PAYABLE TO
(a) ACCEPTANCE			JIANKUN RIGHTS ISSUE ACCOUNT
(b) EXCESS			JIANKUN EXCESS RIGHTS ISSUE ACCOUNT

PART II - DECLARATION

I/We hereby confirm and declare that:

(ii)

All information provided by me/us is true and correct; All information is identical with the information in the records of Bursa Malaysia Depository Sdn Bhd ("**Bursa Depository**") and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my/our rights may be rejected; and

- I am 18 years of age or over. I am/We are resident(s) of Malaysia.
- (country) and having .. I am/We are resident(s) of Citizenship.

I/We have read and understood and hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus dated 2 December 2014 and further confirm compliance with all the requirements for acceptance as set out therein.



Date

Signature/Authorised Signatory(ies) (Corporate bodies must affix their Common Seal)

LAST DATE AND TIME FOR:

Acceptance and payment Excess application and payment Wednesday, 17 December 2014 at 5.00 p.m. Wednesday, 17 December 2014 at 5.00 p.m.*

Contact telephone number during office hours

or such later date and time as the Board and Adviser may decide and announce not less than two (2) Market Days (as defined in the Abridged Prospectus) before the stipulated date and time.

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT, 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS DATED 2 DECEMBER 2014 ("ABRIDGED PROSPECTUS").

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY. All enquiries concerning the Rights Issue with Warrants should be addressed to the Share Registrar of JIB, Tricor Investor Services Sdn Bhd at Level 17, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur. INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF.

Approval for the Rights Issue with Warrants has been obtained from the shareholders of JIB at the Extraordinary General Meeting held on 20 March 2014. Approval has been obtained from Bursa Malaysia Securities Berhad ("**Bursa Securities**") vide its letter dated 13 January 2014 for the admission of the Warrants to the Official List and listing of and quotation for the Rights Shares, Warrants and the new JIB Shares to be issued arising from the exercise of the Warrants, on the Main Market of Bursa Malaysia Securities Berhad. The admission of the Warrants to the Official List and uptation for the Rights Shares, Warrants and the official listing of and quotation for the Rights Shares, Warrants and the official listing of and quotation for the Rights Shares, Warrants and the official listing of and quotation for the Rights Shares, Warrants and the official List and the official listing of and quotation for the Rights Shares, Warrants and the official List and the official listing of and quotation for the Rights Shares, Warrants and the new JIB Shares to be issued arising from the exercise of the Warrants, pursuant to the Rights Issue with Warrants will commence after, amongst others, receipt of confirmation from Bursa Depository that all CDS accounts of the successful entitled shareholders and/or their renouncee(s) (if applicable) have been duly credited and notices of allotment have been despatched to them.

The Abridged Prospectus, together with the Notice of Provisional Allotment ("NPA") and this RSF are not intended to be (and will not be) issued, circulated or distributed in countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia. For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Malaysia, the Abridged Prospectus, together with the NPA and this RSF, has not been and will not be despatched to entitled shareholders who has a registered address outside Malaysia, the Abridged Prospectus, together with the NPA and this RSF, has not been and will not be this RSF by 2 December 2014. However, even though a person may be issued, circulated or distributed or be permitted to collect the Abridged Prospectus, together with the NPA and this RSF, JIB and M&A Securities Sdn Bhd ("M&A Securities") require that the person into whose possession the Abridged Prospectus, NPA and this RSF may come into, must inform himself of a doserve all the applicable laws of other jurisdictions which may prohibit or restrict the issue, circulation or distribution of the Abridged Prospectus, NPA and this RSF. JIB and M&A Securities shall not subscribe for the Rights Shares with Warrants under the Abridged Prospectus, NPA and this RSF. JIB on M&A Securities shall not subscribe for the Rights Shares with Warrants under the Abridged Prospectus, NPA and M&A Securities shall not accept any responsibility or liability in the event that any acceptance or renunciation made by the entitled shareholders and/or their renouncee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in such countries or jurisdictions.

A copy of the Abridged Prospectus has been registered with the Securities Commission Malaysia ("SC"). The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue with Warrants or assumes responsibility for the correctness of any statement, opinion or report expressed in the Abridged Prospectus. The SC has not, in any way, considered the merits of the securities being offered for investment. A copy of the Abridged Prospectus, together with the NPA and this RSF, has also been lodged with the Registrar of Companies, who takes no responsibility for the contents.

Admission of the Warrants to the Official List of Bursa Securities and the listing of and quotation for the Rights Shares and the new JIB Shares to be issued arising from the exercise of the Warrants on the Main Market of Bursa Securities are in no way reflective of the merits of the Rights Issue with Warrants. Neither Bursa Securities nor the SC takes any responsibility for the correctness of statements made or opinions expressed herein.

The Abridged Prospectus, together with the NPA and this RSF has been seen and approved by the Board and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable enquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts, the omission of which would make any statement in these documents false and misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia or "RM" in abbreviation and sen. Terms defined in the Abridged Prospectus shall have the same meanings when used in this RSF, unless they are otherwise defined here or the context otherwise requires.

INSTRUCTIONS:

LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT (I)

This RSF is valid for acceptance until 5.00 p.m. on 17 December 2014, or such later date and time as the Board and the Adviser may decide and announce at their discretion. Where the closing date of acceptance and payment is extended from the original closing date, the notice of such extension will be made not less than two (2) market days before the original closing date.

If acceptance and payment(s) in the manner specified herein are not received (whether in full or in part, as the case may be) by the Share Registrar of JIB, **Tricor Investor Services Sdn Bhd at Level 17**, **The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur** by 5.00 p.m. on 17 December 2014 (or such later date and time as the Board and the Adviser may decide and announce at their discretion), the said provisional allotment to you will be deemed to have been declined and will be cancelled. The Board will then have the right to allot such Rights Shares with Warrants not taken up, to applicants applying for the excess Rights Shares with Warrants in the manner as set out in item (III) below.

FULL OR PART ACCEPTANCE AND PAYMENT (II)

If you wish to accept the Rights Shares with Warrants provisionally allotted to you either in full or in part, please complete Parts I(a) and II of this RSF and submit this RSF together with the appropriate remittance made in Ringgit Malaysia by Banker's Draft(s)/Cashier's Order(s)/Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and made in favour of "JIANKUN RIGHTS ISSUE ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and <u>endorsed</u> on the reverse side with your name, contact number and CDS account number in <u>block letters</u>, for the full amount payable for the Rights Shares with Warrants accepted, to be received by the Share Registrar of JIB, Tricor Investor Services Share with warrants accepted, to be received by the Share Registrar of JIB, Tricor Investor Services and the Adviser may decide and announce at their discretion). Cheques or any other mode of payments are not acceptable.

The remittance must be made for the exact amount payable for the Rights Shares with Warrants accepted. No acknowledgement of receipt of this RSF and application monies will be issued in respect of the Rights Shares with Warrants. However, if your application is successful, a Notice of Allotment will be issued and despatched by ordinary post to you at your own risk to the address shown in the Record of Depositors within eight (8) market days from the last date of acceptance and payment for the Rights Shares with Warrants or such other period as may be prescribed by Bursa Securities.

EXCESS SHARES APPLICATION (111)

If you wish to apply for additional Rights Shares with Warrants in excess of those provisionally allotted to you, you may do so by completing Part I(b) of this RSF (in addition to Parts I(a) and II of this RSF) and forward this RSF together with a separate remittance made in Ringgit Malaysia by Banker's Draft(s)/Cashier's Order(s)/Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and made in favour of "JIANKUN EXCESS RIGHTS ISSUE ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and <u>endorsed on the reverse side</u> with your name, <u>contact number and CDS account number in block letters</u>, for the full amount payable in respect of the excess Rights Shares with Warrants applied for, to be received by the Share Registrar of JIB, **Tricor Investor Services Sdn Bhd**, not later than 5.00 p.m. on 17 December 2014 (or such later date and time as the Board and the Adviser may decide and announce at their discretion).

The remittance must be made for the exact amount payable for the excess Rights Shares with Warrants applied for. No acknowledgement of receipt of this RSF and application monies will be issued in respect of the excess Rights Shares with Warrants. However, if your application is successful, a Notice of Allotment will be issued and despatched by ordinary post to you at your own risk to the address shown in the Record of Depositors within eight (8) market days from the last date of acceptance and payment for the excess Rights Shares with Warrants or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially successful excess Rights Shares with Warrants applications, the full amount or the balance of the application monies, as the case may be, shall be refunded without interest and shall be despatched within fifteen (15) market days from the last date for acceptance and payment for the excess Rights Shares with Warrants by ordinary post to the address shown in the Record of Depositors at your own risk.

It is the intention of the Board to allot the excess Rights Shares with Warrants, if any, on a fair and equitable basis and in the following priority:-

- firstly, to minimise the incidence of odd lots; secondly, for allocation to entitled shareholders who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lot calculated based on priority as follows:-(i) (ii)

 (a) the shareholdings of the applicants in JIB on the Entitlement Date; and
(b) the quantum of excess Rights Shares with Warrants applied for; and
thirdly, for allocation to transferee(s) and/or renouncee(s) who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lot based on the quantum of their respective excess Rights Shares with Warrants applied for. (iii)

Nevertheless, the Board reserves the right to allot any excess Rights Shares with Warrants applied for under Part I(b) of this RSF, in such manner as it deems fit and expedient and in the best interest of the Company. The Board also reserves the right to accept any excess Rights Shares with Warrants applications, in full or in part, without assigning any reason thereof.

SALE/TRANSFER OF THE PROVISIONAL ALLOTMENT (IV)

If you wish to sell or transfer all or part of your entitlements to the Rights Shares with Warrants to one (1) or more person(s), you may do so through your stockbroker for the period up to the last time and day for sale or transfer of the provisionally allotted Rights Shares with Warrants (in accordance with the Rules of Bursa Depository) without first having to request the Company for a split of the provisional allotment of the Rights Shares with Warrants standing to the credit of your CDS accounts. To sell or transfer all or part of your entitlements to the Rights Shares with Warrants, you may sell such entitlement on the open market or transfer such entitlements to such persons as may be allowed pursuant to the Rules of Bursa Depository.

In selling or transferring all or part of your provisional allotment of Rights Shares with Warrants, you need not deliver any document (including this RSF), to your stockbroker. However, you must ensure that you have sufficient provisional allotment of Rights Shares with Warrants standing to the credit of your CDS accounts that are available for settlement of the sale or transfer.

The purchaser(s)/transferee(s) can collect a copy of the Abridged Prospectus and this RSF for the acceptance of his/her/their provisional allotment of the Rights Shares with Warrants from his/her/their stockbroker, the Registered Office of the Company or the Share Registrar's office or Bursa Securities' website at http://www.bursamalaysia.com.

If you have sold only part of your entitlements to the Rights Shares with Warrants, you may still accept the balance of your entitlement by completing Parts I(a) and II of this RSF.

(V) GENERAL INSTRUCTIONS

- All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seal. Malaysian Revenue Stamp (NOT POSTAGE STAMP) of Ringgit Malaysia Ten (RM10.00) must be affixed on this RSF. (a) (b)
- (c) (d)
- Malaysian Revenue Stamp (NOT POSTAGE STAMP) of Ringgit Malaysia ten (RM10.00) must be affixed on this RSF. Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of JIB and JIB shall not be under any obligation to account for such interest or other benefit to you. The contract arising from the acceptance of the provisional allotment of the Rights Shares with Warrants by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom. JIB reserves the right to accept or reject any acceptance and/or application if the instructions stated above are not strictly adhered to. The Rights Shares with Warrants subscribed by the entitled shareholders and/or their renouncee(s) (if applicable) will be credited into their respective CDS accounts as stated on the NPA or the exact accounts appearing in Bursa Depository's records. Entitled shareholders and/or their renouncee(s) (if applicable) should note that this RSF and remittances, so lodged with the Share Registrar, shall be irrevocable and may not subsequently be withforw.
- (e) (f)
- (g) subsequently be withdrawn.